



**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
LOS ANGELES REGIONAL OFFICE**

11TH FLOOR
5670 WILSHIRE BOULEVARD
LOS ANGELES, CALIFORNIA 90036-3648

DIRECT DIAL: (323) 965-3972
FAX NUMBER: (323) 965-3812

August 30, 2010

VIA U.S. MAIL

Bruce B. Kelson, Esq.
Manatt, Phelps & Phillips LLP
One Embarcadero Center, 30th Floor
San Francisco, CA 94111

Re: In the Matter of Metalast International, LLC (LA-3658)

Dear Mr. Kelson:

This investigation has been completed as to Metalast International, LLC, Metalast International, Inc., and David Semas, against whom we do not intend to recommend any enforcement action by the Commission. We are providing this information under the guidelines in the final paragraph of Securities Act Release No. 5310 (copy attached).

Very truly yours,

A handwritten signature in black ink, appearing to be "Victoria A. Levin", written over a horizontal line.

Victoria A. Levin
Assistant Regional Director

Enclosure (Securities Act Release No. 5310)