

From: DEAN MEILING dean.meiling@icloud.com
Subject: further info request
Date: April 5, 2013 at 1:35 PM
To: David Semas DSemas@metalast.com

Text

Hello David,

I have retained representation to work with me regarding our discussions of further investment by DSM Partners and the purchase of your interests in MI Inc. Please send me the following:

1. the organizational documents for MI Inc., the managing member of MI, LLC;
2. A copy of any employment contract between the LLC and its CEO, COO and President; and
3. A description of the rights of "preferred members" (this term may appear in the financials; if you need clarification about it let me know).

Thanks for your attention to this. Hope your Bay Area visit is going well.

Lastly, I want to meet with you on Monday to go over your ideas and ours (Madylon and me). Shall we say 9 AM?

Best always,
DEAN MEILING
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